



Investor Presentation

For the Six Months Ended September 30, 2007

November 14, 2007

INFORMATION DEVELOPMENT CO., LTD

- 1. Consolidated Performance Overview**
- 2. Industry Trends and Comparison with Peers**
- 3. Performance Forecasts for the Year Ending March 31, 2008, and Future Prospectus**

1. Consolidated Performance Overview

- Overview of ID Group
- Performance Highlights
- Revenue and Profits/Financial Position & Cash Flows
- Revenue Analysis by Business and Customers
- Stock Data

Overview of ID Group (As of September 30, 2007)



Breakthrough ¥20Bi

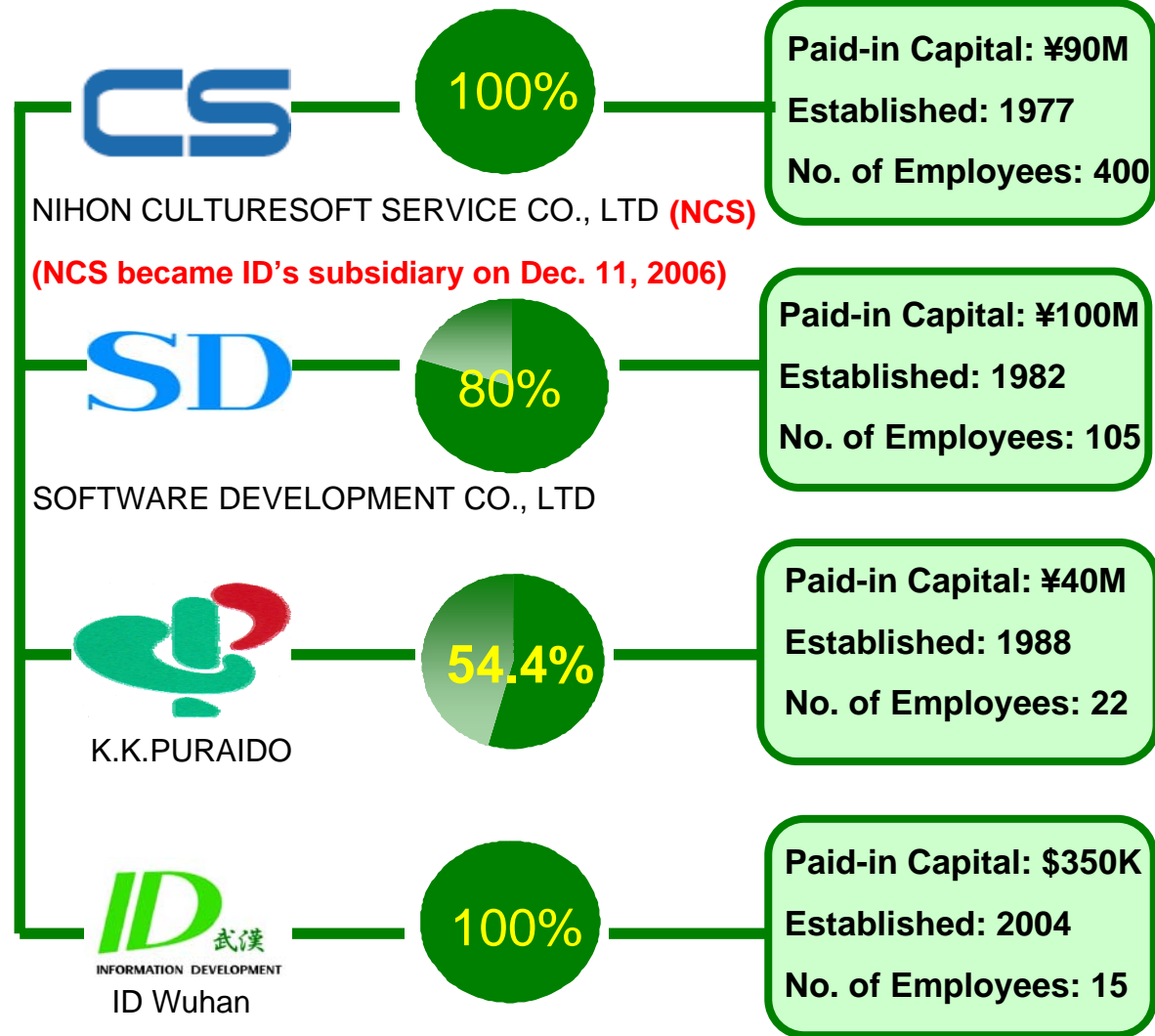


ID Ownership*

Paid-in Capital:
¥591.54 million

Established:
October, 1969

Number of Employees:
1,612



*ID's ownership ratios are calculated by number of shares excluding treasury stocks.

Performance Highlights

(For the six months ended September 30, 2007)



Breakthrough ¥20Bi

- Record-high revenue for three consecutive 6-month periods since 2005

- Record-high operating profit following previous corresponding period (+22.6% vs. Sept-06 results)

- Good progress in business restructuring at NCS (¥63M extraordinary loss for restructuring expenses)

Contribution from M&A

Revenue and Profits



Breakthrough ¥20B!

(¥ million)	Sept-06	(% of Revenue)	Sept-07	(% of Revenue)	YOY % Change	% Change to Forecast
Total Revenue	6,643		8,606		29.5%	(1.2)%
Cost of Sales	5,400	81.3	7,047	81.9	30.5%	(1.0)%
Gross Profit	1,243	18.7	1,559	18.1	25.4%	(2.4)%
SG&A Expenses	862	13.0	1,092	12.7	26.7%	(9.5)%
Operating Profit	381	5.7	467	5.4	22.6%	19.8%
Recurring Profit	382	5.8	458	5.3	19.8%	20.7%
Extraordinary Profit & Loss	1		(67)		-	-
Net Profit	216	3.3	207	2.4	(4.5)%	2.6%
EPS (Yen)	28.16		27.51		-	-

Financial Position & Cash Flows

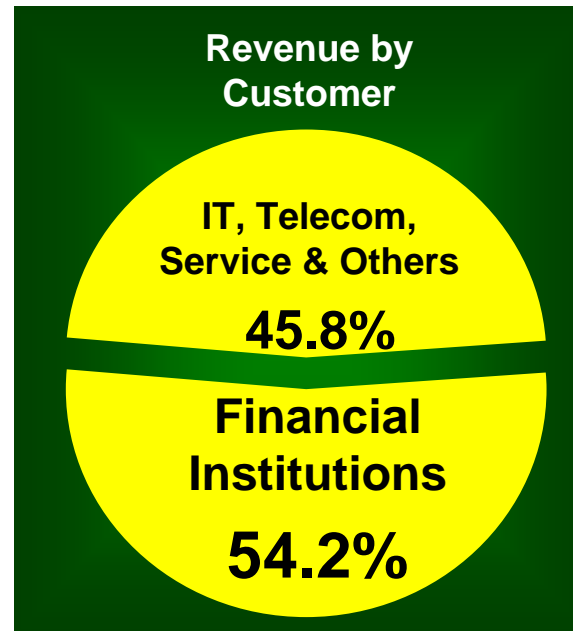
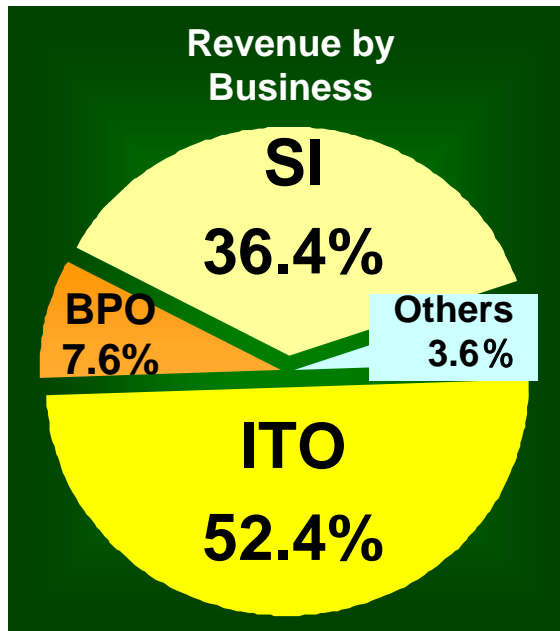


Breakthrough ¥20Bi

(¥ million)	Sept-06	Mar-07	Sept-07	YOY % Change
Current Assets	3,619	4,863	4,649	(4.4)%
Cash and Deposits	1,113	1,564	1,452	(7.1)%
Fixed Assets	3,944	5,032	4,947	(1.7)%
Total Assets	7,564	9,895	9,597	(3.0)%
Liabilities	2,721	4,735	4,503	(4.9)%
Interest-Bearing Debt	76	1,318	1,302	(1.2)%
Earned Surplus	3,805	4,139	4,210	1.7%
Total Shareholders' Equity	4,635	4,954	4,917	(0.7)%
Cash Flows from Operating Activities	(157)	376	205	-
Cash Flows from Investing Activities	(79)	(587)	(15)	-
Cash Flows from Financing Activities	(285)	68	(261)	-

Revenue Analysis (by Business; Customer; Contract)

Breakthrough ¥20B!



SI: System Integration BPO: Business Process Outsourcing ITO: IT Outsourcing

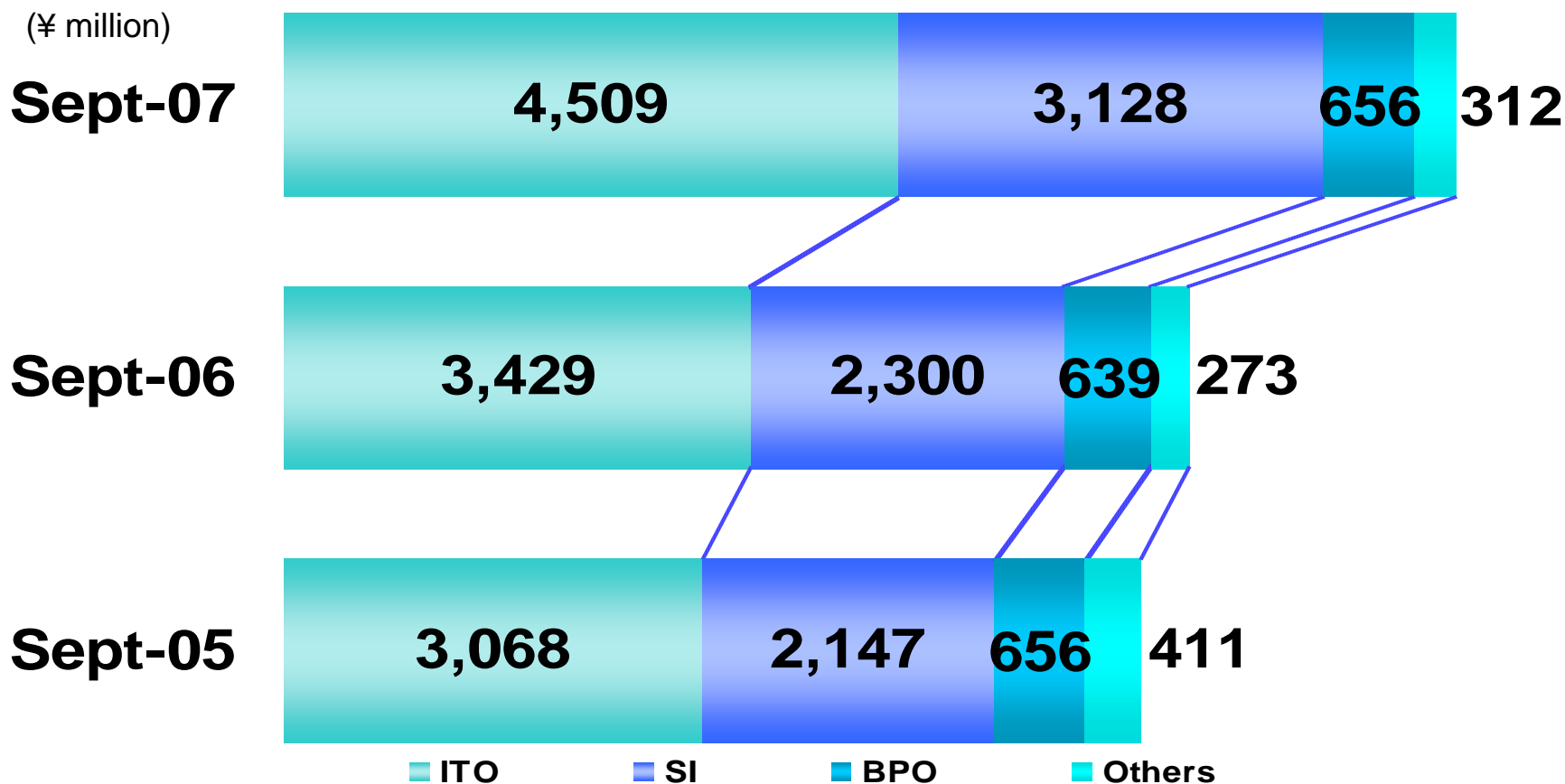
- **Outsourcing: 60.0%**
- **Financial Institutions: 54.2%**
- **Direct Contracts: 86.7%**

Revenue Analysis (by Business)



YOY % Change	ITO	SI	BPO	Others
	+31.5%	+36.0%	+2.5%	+14.0%

(¥ million)



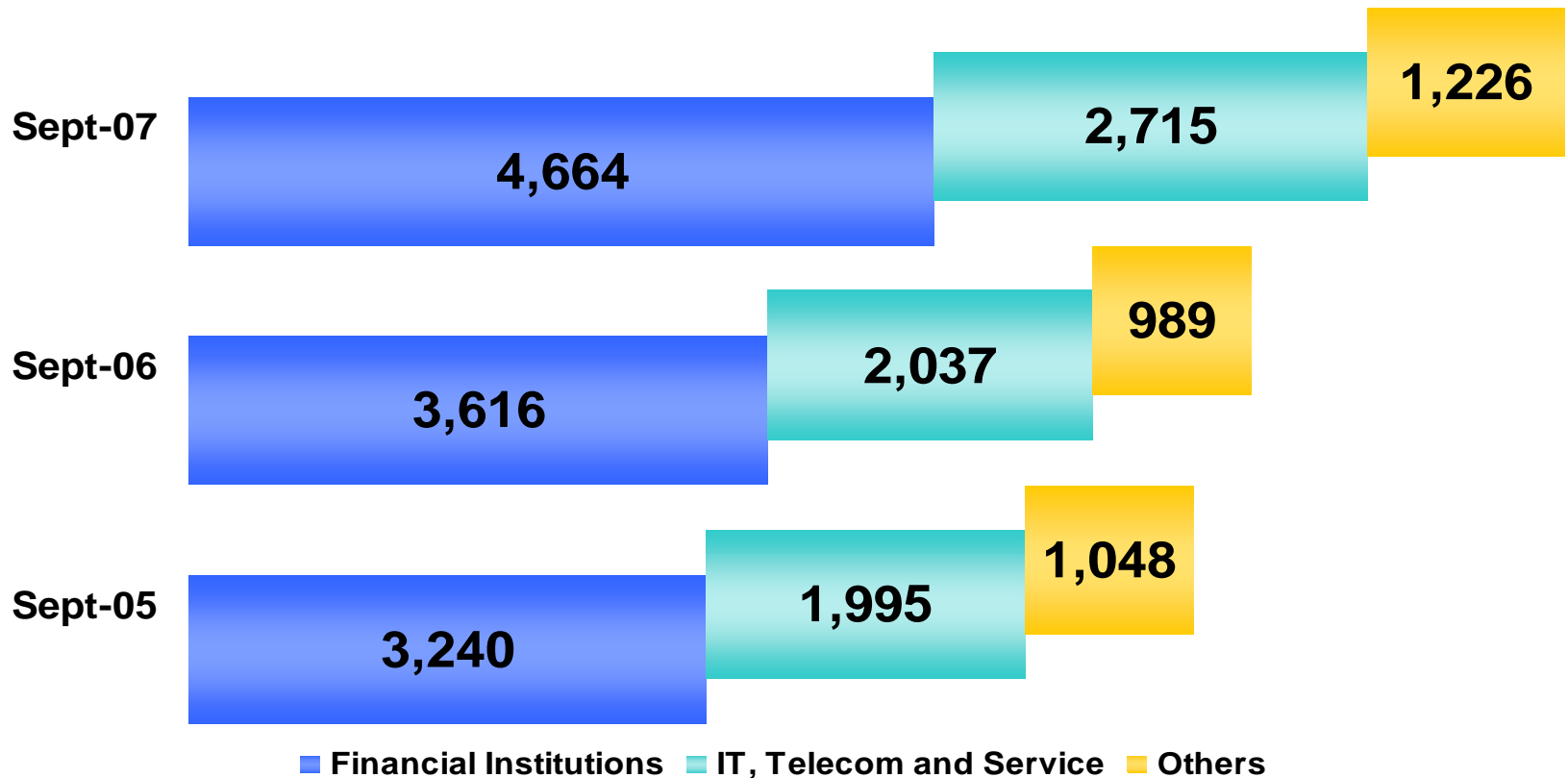
Breakthrough ¥20Bi

Revenue Analysis (by Customer)



YOY % Change	Financial Institutions	IT, Telecom and Service	Others
	+29.4%	+32.5%	+24.0%

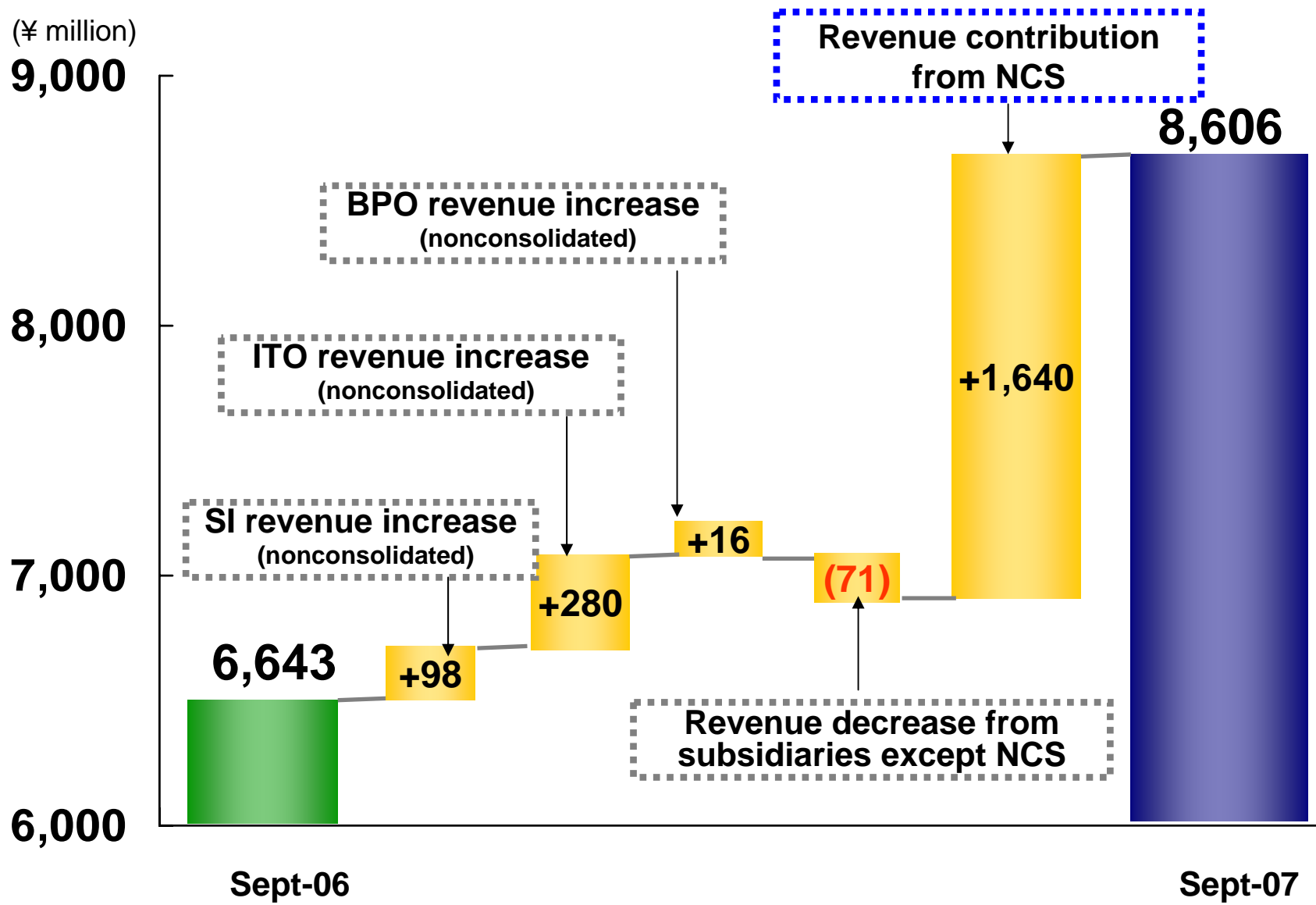
(¥ million)



Breakthrough ¥20Bi

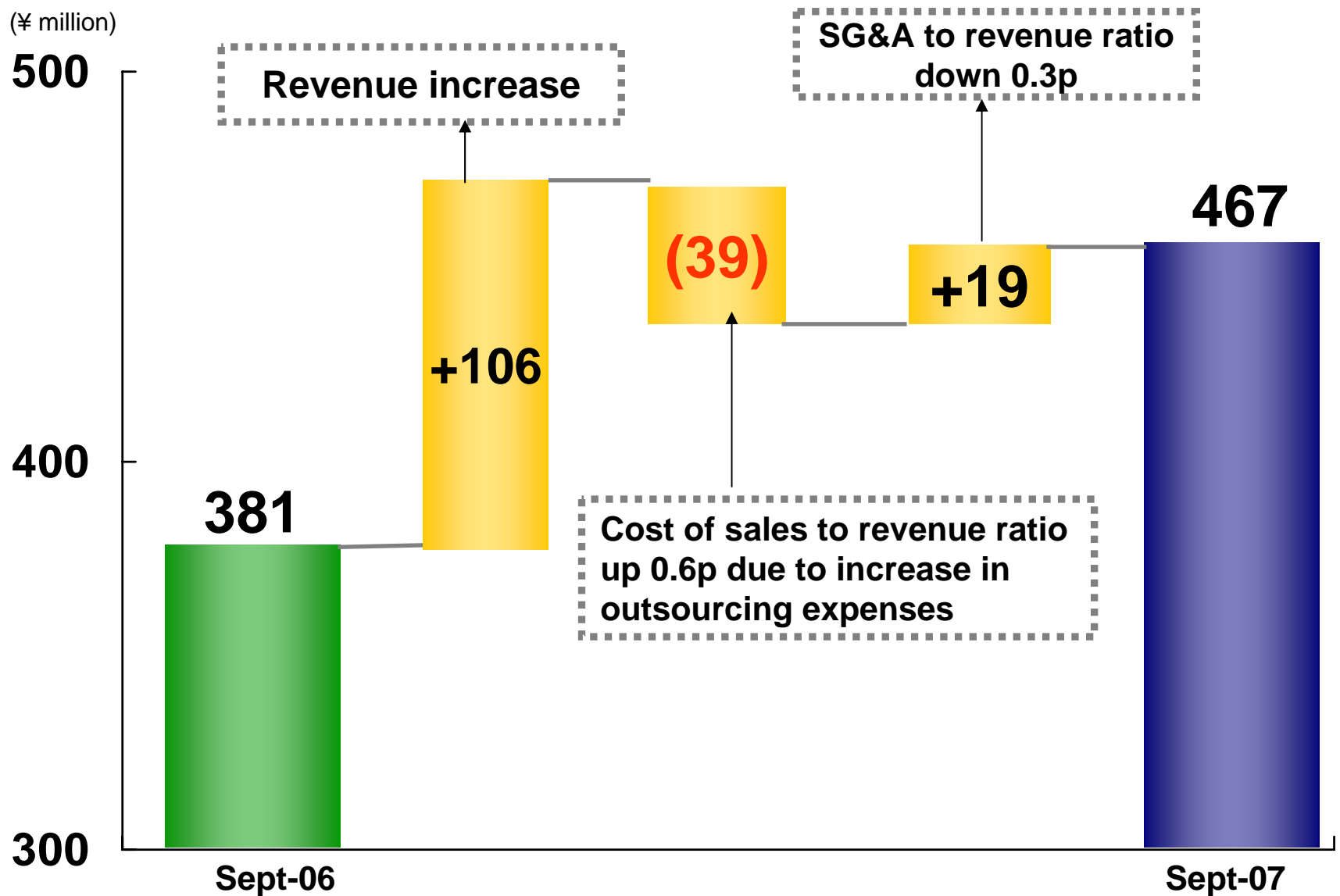
Factors for Revenue Increase

Breakthrough ¥20Bi



Factors for Operating Profit Increase **ID GROUP**

Breakthrough ¥20Bi



Half-Year Performance of NCS

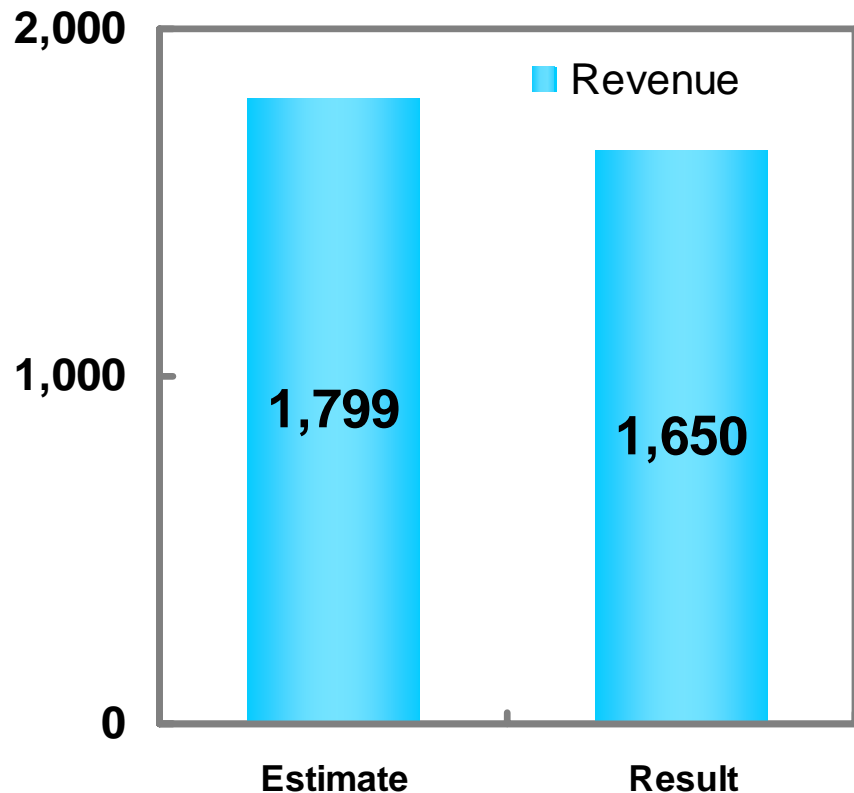


Measures to improve profitability and productivity

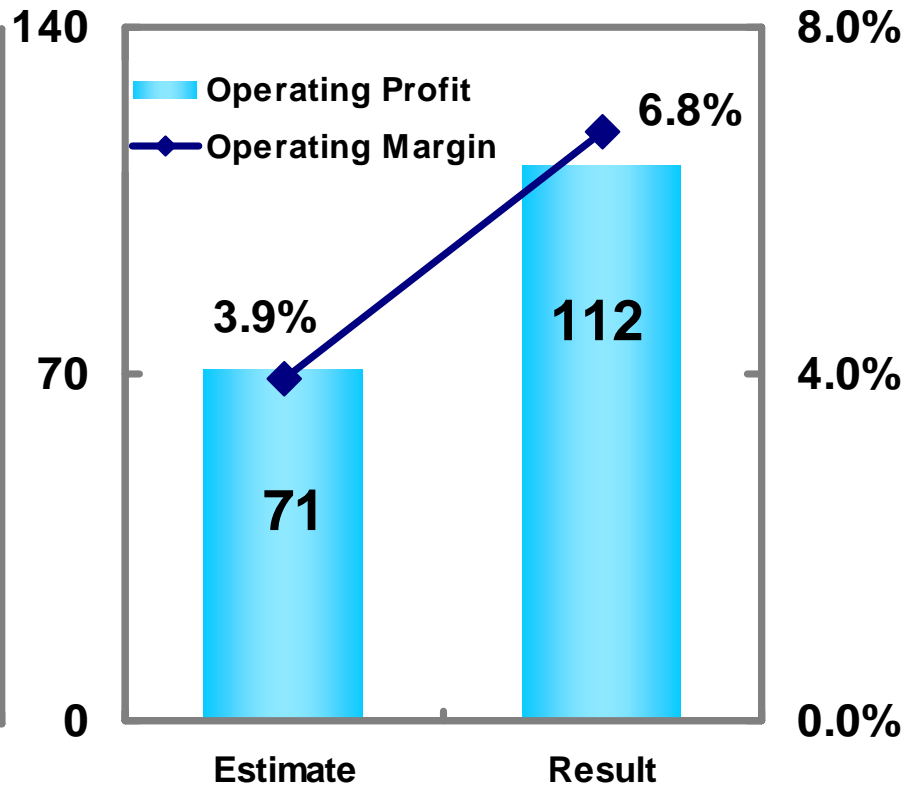
- ◆ Restructuring of non-performing businesses
- ◆ Reduction of SG&A

1st Half Results
Revenue: down **8.3%**
Operating Profit: up **58.4%**
Loss for Restructuring Expenses: **¥63M**

(¥ million)



(¥ million)

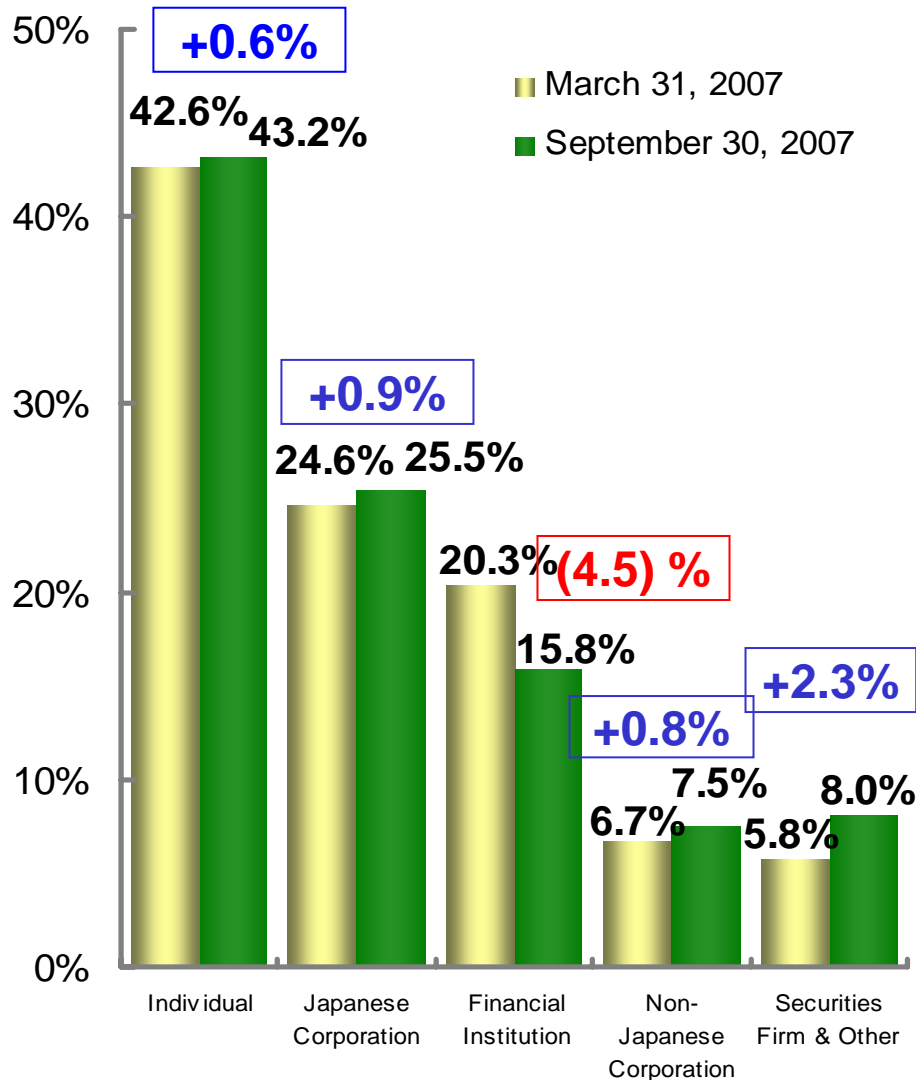


Breakthrough ¥20B!

Stock Data (As of September 30, 2007)

Breakthrough ¥20B!

◆ Shareholding by Investor Type



◆ No. of Shareholders: 2,059

(Decreased 44 from March 31, 2007)

Major Shareholders		% of Total Shares
1	A. K. Corporation	8.7%
2	Mizuho Trust Systems Co., Ltd.	8.5%
3	ID Employee Ownership Account	6.2%
4	JPMorgan Chase CREF Jasdec Lending Account	5.3%
5	K.C.S Co., Ltd.	3.7%
6	Mizuho Trust & Banking Co., Ltd.	3.5%
7	The Master Trust Bank of Japan, Ltd. (Trust Account)	2.9%
8	Mizuho Corporate Bank, Ltd.	2.9%
9	Wahei Takeda	2.2%
10	Japan Trustee Services Bank Ltd. (Trust Account)	1.9%

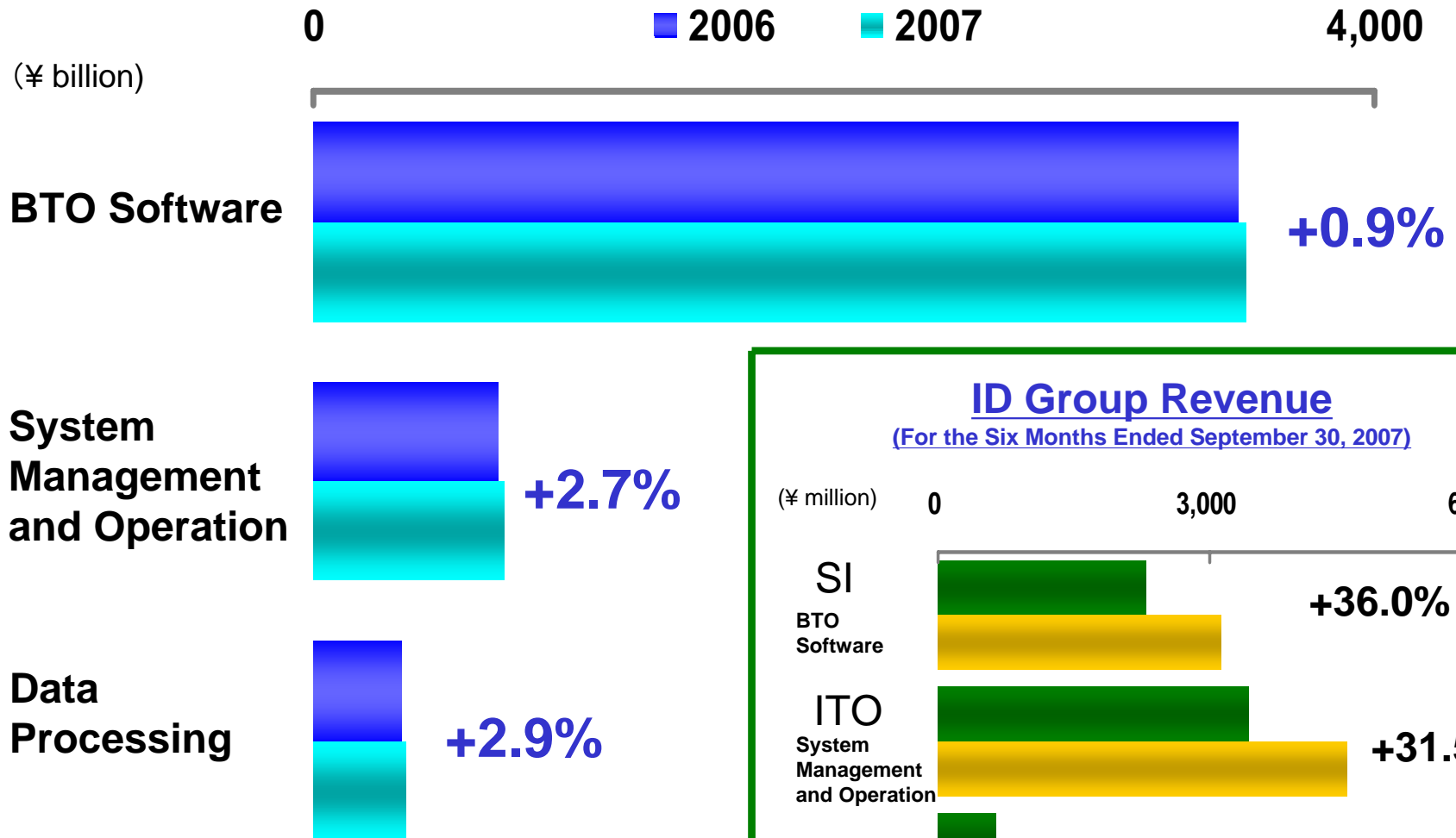
*600,467 of treasury stocks are excluded from the above.

2. Industry Trend and Comparison with Peers

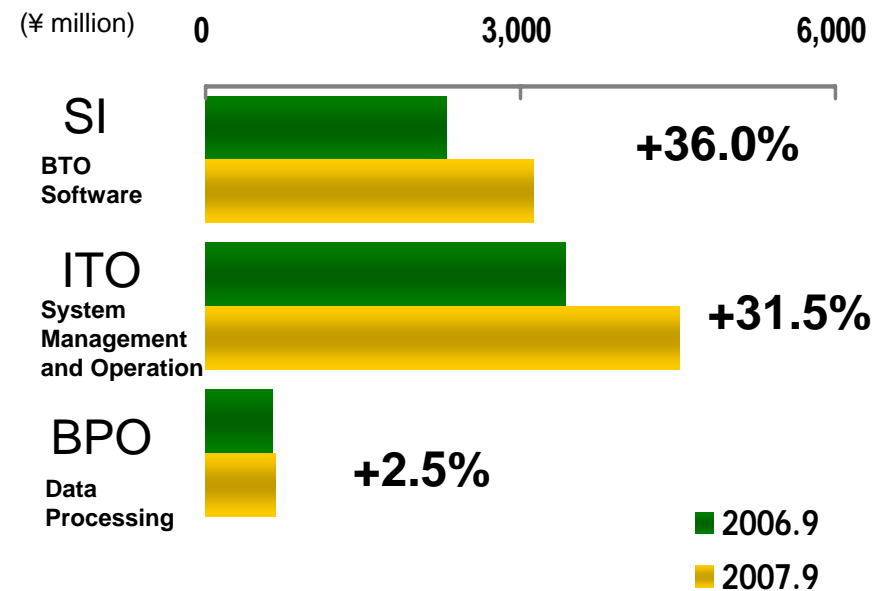
- Industry Trends
- Performance Comparison with Peers

Industry Trend (1st Half of FY2007)

Breakthrough ¥20Bi



ID Group Revenue (For the Six Months Ended September 30, 2007)



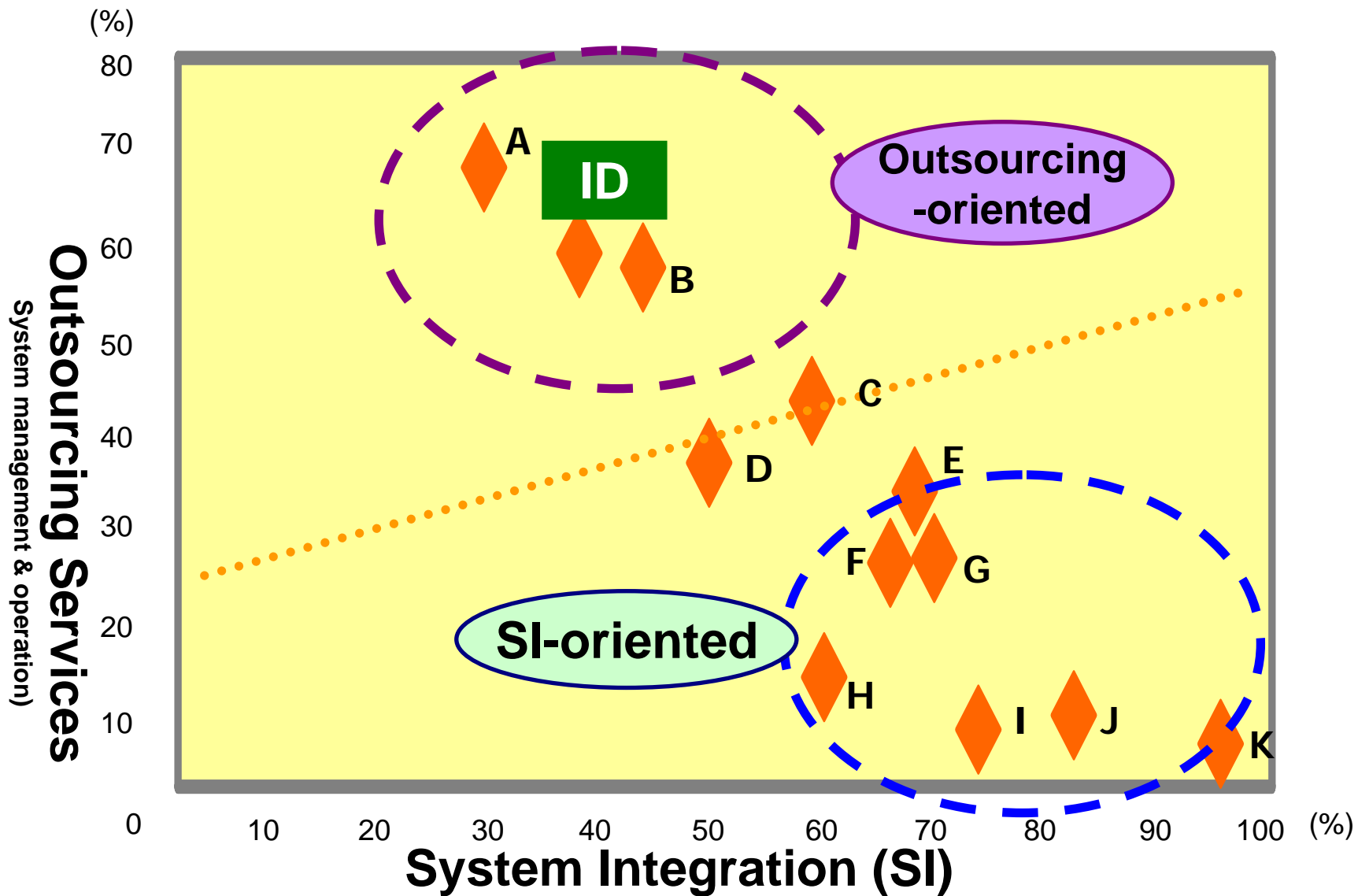
Source: Above graph data was compiled by the company based on "Trends in specific Service Sector (METI)" from January-June 2006 and 2007.

ID Industry Position

(Comparison by revenue share of SI and Outsourcing)



Breakthrough ¥20B!



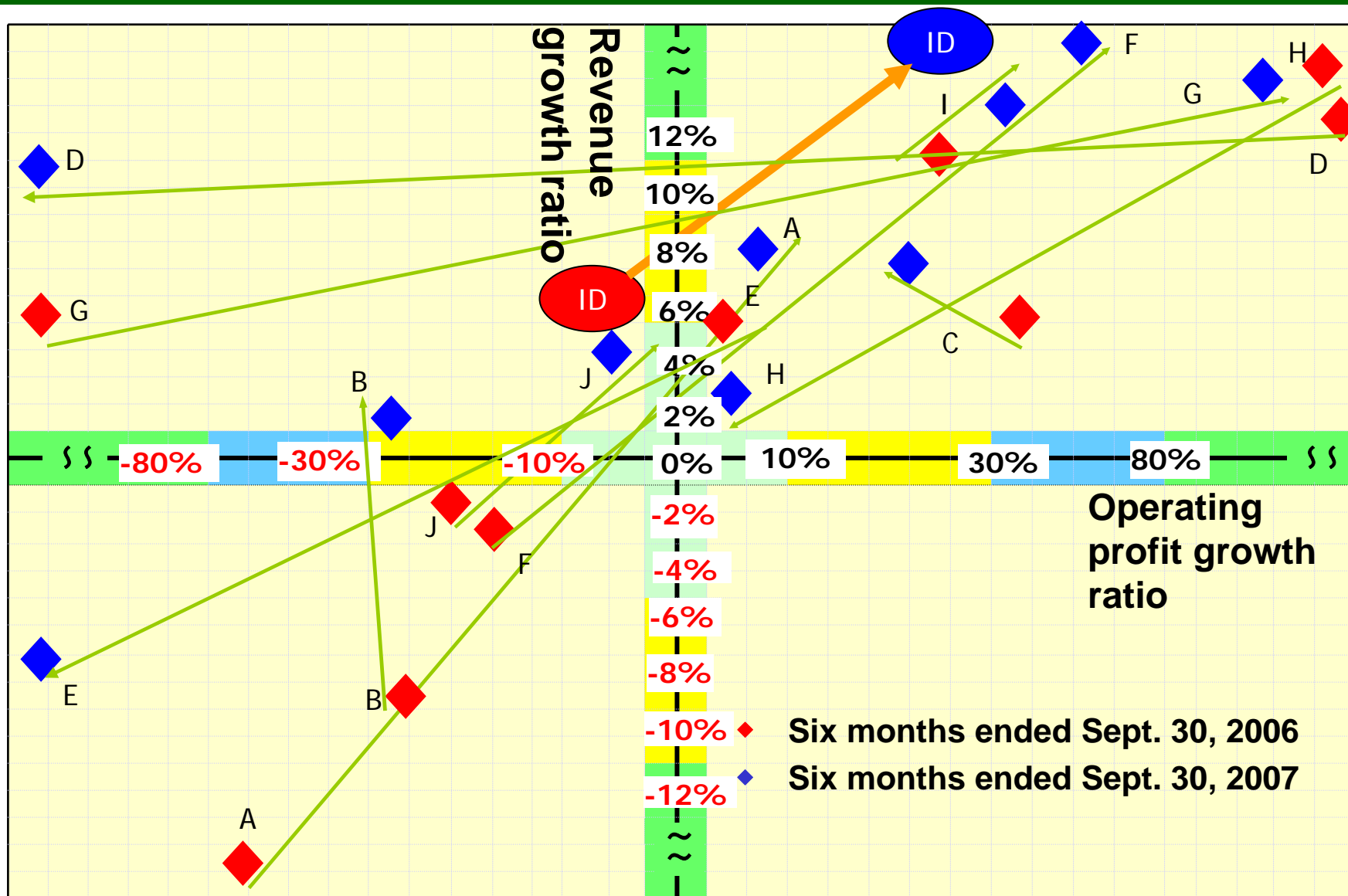
Source: Results announcements for the years ended March 31, 2007 by each company (compiled by the Company).

Performance Comparisons with Peers

(Sept.-2007 vs. Sept.-2006)



Breakthrough ¥20Bi



Source: Results announcements for the six months ended September 30, 2007 by each company (compiled by the Company).

ID Group Medium-Term Business Plan

Breakthrough ¥20B!

3. Full-Year Forecast and Strategic Direction

- Full-year Forecast
- Strategic Direction: Medium-Term Business Plan and Growth Strategy

Performance Forecast

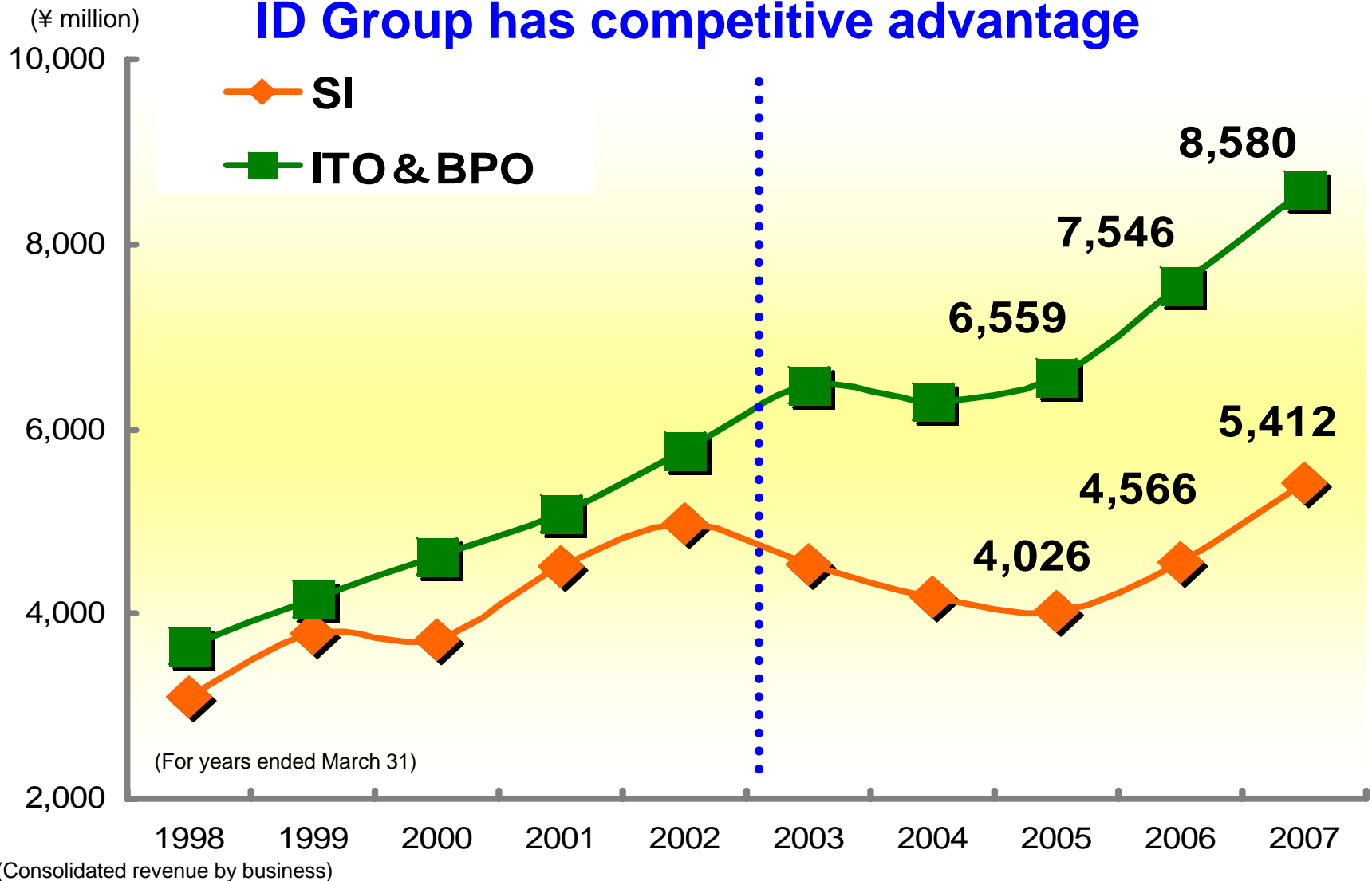
(For the Year Ending March 31, 2008)



Breakthrough ¥20B!

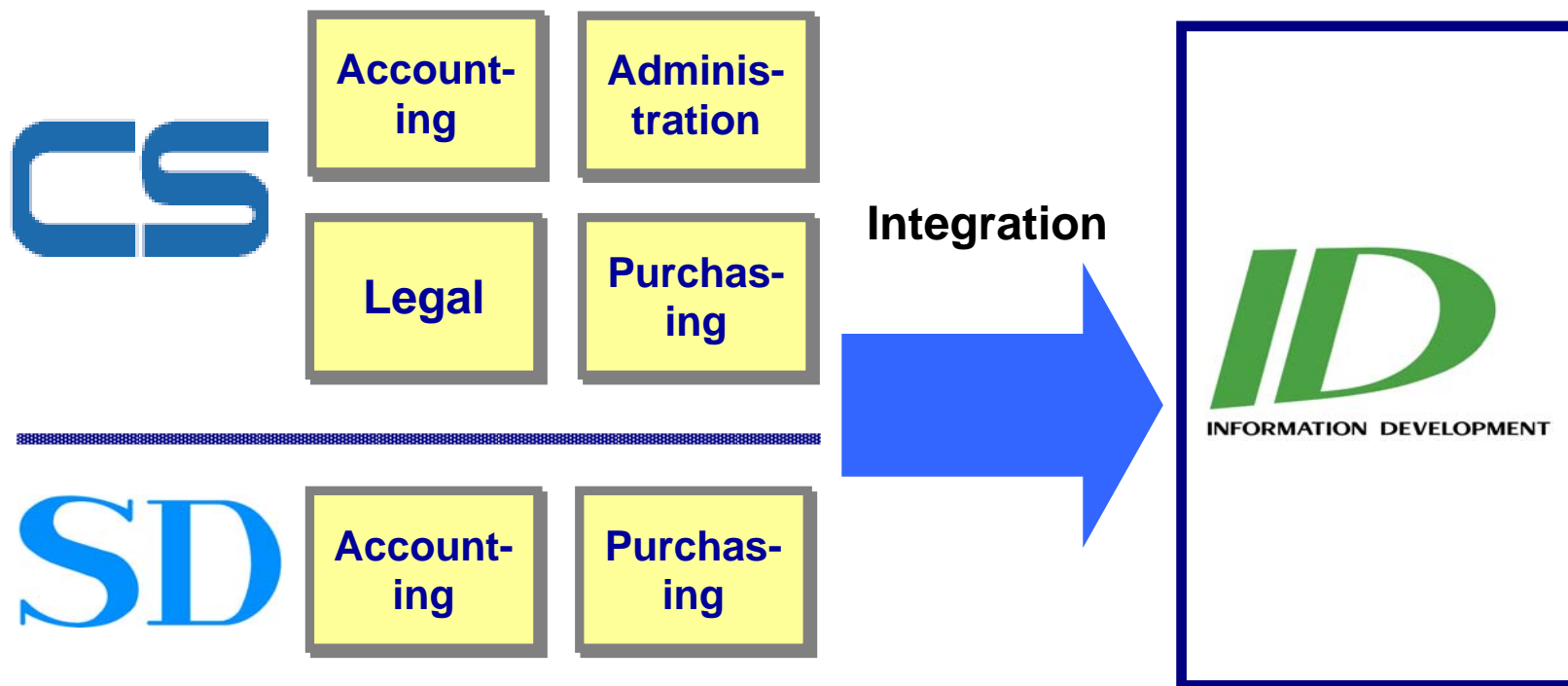
	Mar-07 (Actual)	Mar-08 (Forecast)		% of Revenue <small>*Figures in brackets indicate YOY changes.</small>
	Amount	Amount	YOY Changes	
(¥ million)				
Total Revenue	14,692	18,140	+23.5%	-
Operating Profit	1,024	950	(7.3)%	5.2% (-1.8p)
Recurring Profit	1,024	940	(8.2)%	5.2% (-1.8p)
Net Profit	550	480	(12.8)%	2.6% (-1.1p)
EPS (Yen)	72.00	64.64	(10.2)%	-
ROE (%)	11.2	9.2	(2.0)p	-
Interest-Bearing Debt	1,318	400	(69.7)%	-
Cash dividend per share	¥ 18	¥ 18	-	-
Payout Ratio(consolidated)	25.0%	27.8%	+2.8p	-
Payout Ratio (Non-consolidated)	30.9%	34.3%	+3.4p	-

Stable growth of outsourcing business where ID Group has competitive advantage

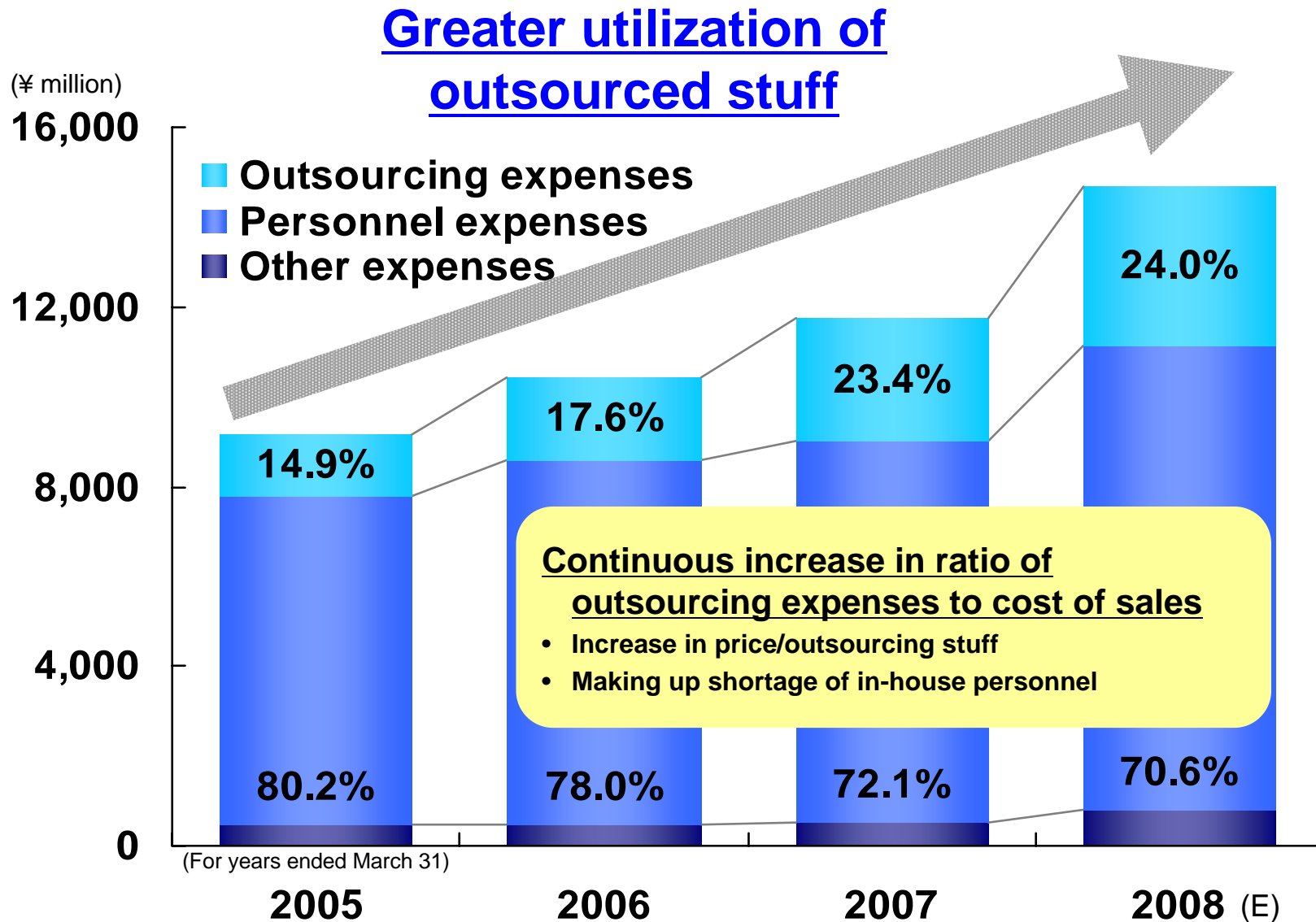


Breakthrough ¥20B!

Build effective internal control system through integration of administrative functions, resulting in reduction of administrative expenses



Breakthrough ¥20B!



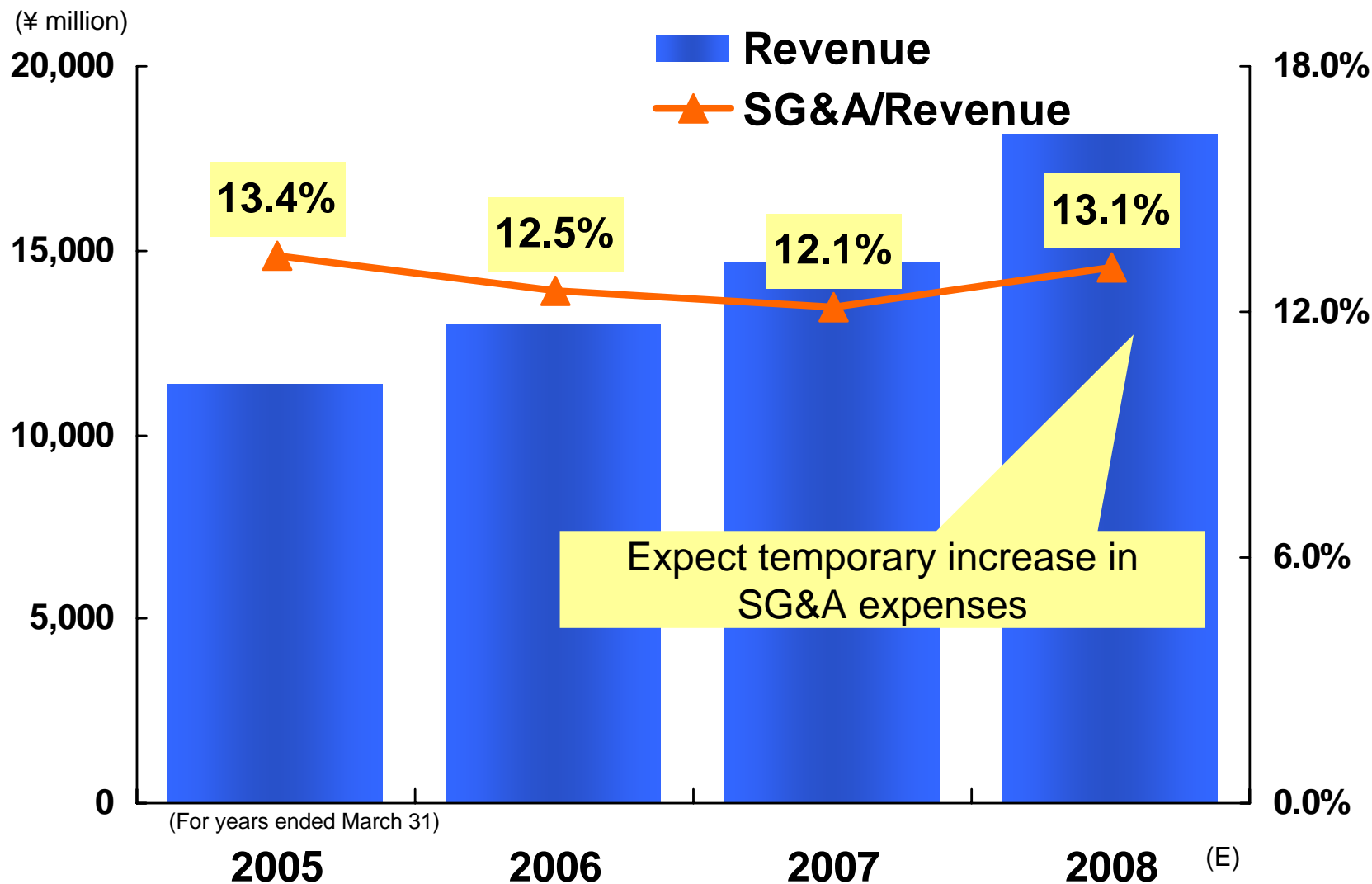
※ Percentage figures indicate the ratio to consolidated cost of revenue.

E: Company Estimate

Temporary Increase in SG&A Expenses

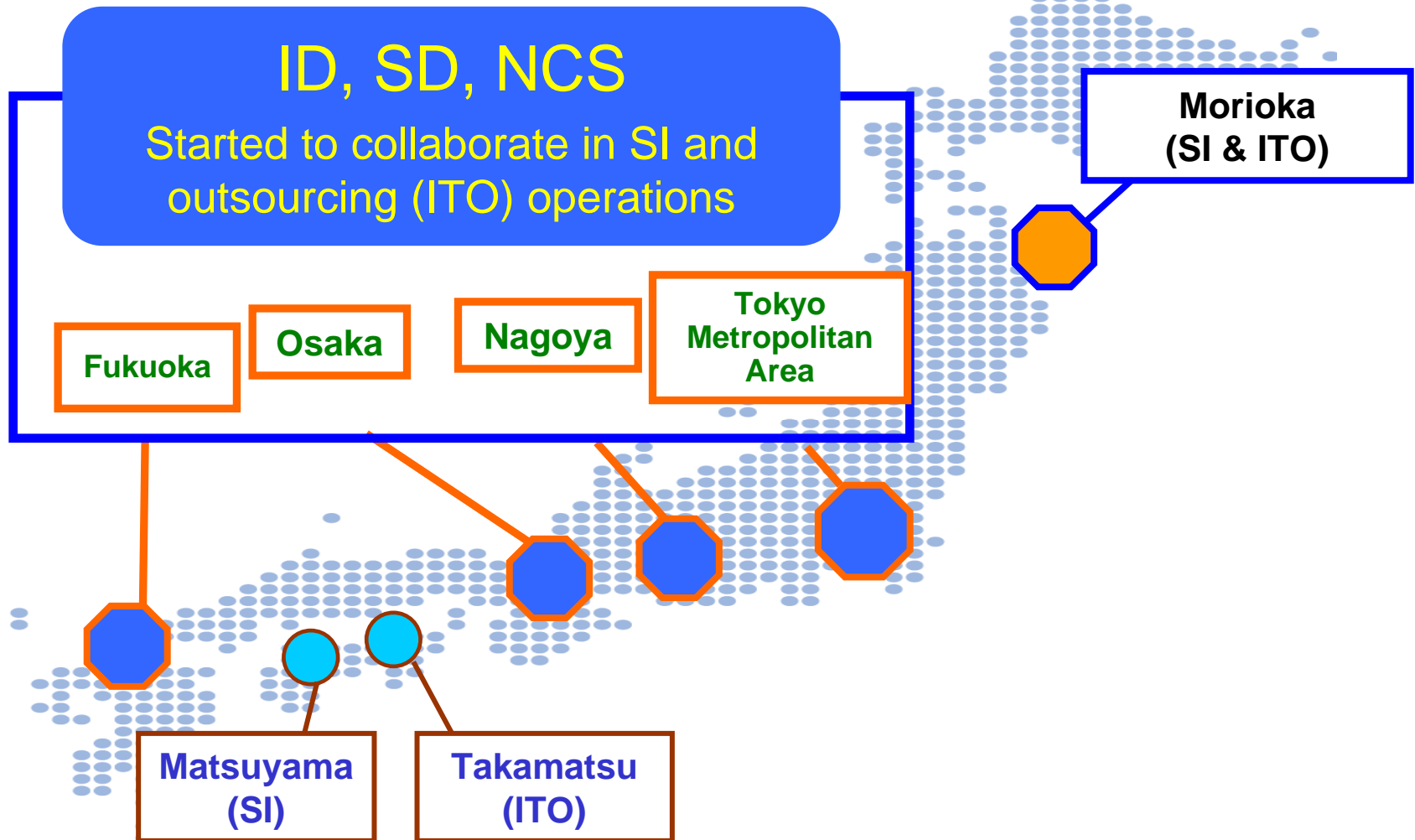


Breakthrough ¥20Bi



※ ¥64 million amortization of goodwill for NCS will be reported annually for 10 years from the year ending March 31, 2008.

No. of Projects in Collaboration: 5



Breakthrough ¥20Bi

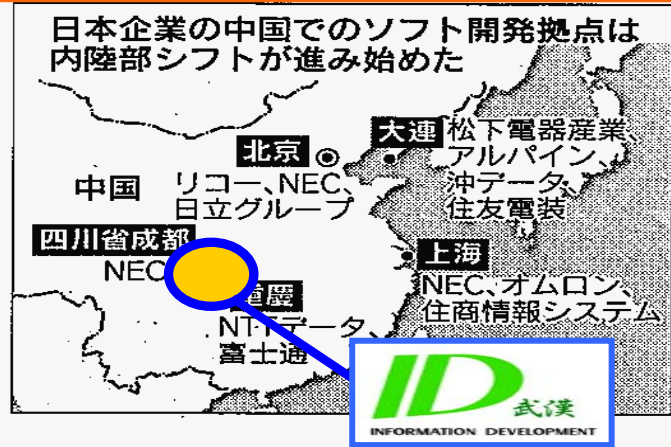
Wuhan in China

- Established ID Wuhan in 2004
- Swiftly enhance development capability with 100 engineers (including partners)
- ID Scholarship for Software Dept. of Huazhong University of Science & Technology (HUST)

About HUST

- No. of students of software department: 1,850
- Ranked 7th in grade among universities in China

【重慶＝宮沢徹】日本や米国のIT(情報技術)企業が中国の内陸部で相次ぎソフトウェアの開発に乗り出した。NTTデータや富士通は重慶に、米シマンテックは四川省に開発拠点を新設。上海など沿岸部に比べて人件費が半分強で済み、高速・大容量回線でデータを送受信すれば内陸部にあるデメリットを解消できると判断した。日本ではIT技術者の不足が深刻化しており、開発拠点の内陸部シフトが今後も広がりそうだ。



- Resource for engineers
- Beneficial measures for companies operating in Wuhan
- Comprehensive education in Japanese language

NTTデータ
富士通など

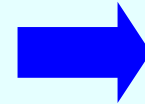
中国内陸部開発拠点に
沿岸部からシフト 人件費ほぼ半分

Nikkei
(Oct. 9, 2007)

Growth Strategy 3 Securing Human Resources



Secure Human Resources
Low Turnover Ratio



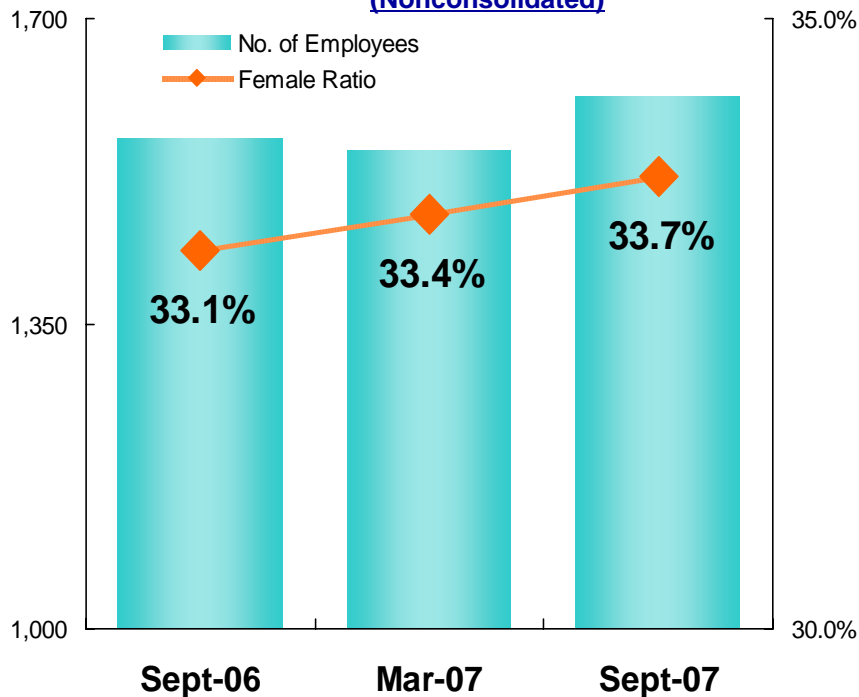
Improve Quality



Certification under the Law for Measures to Support the Development of the Next Generation

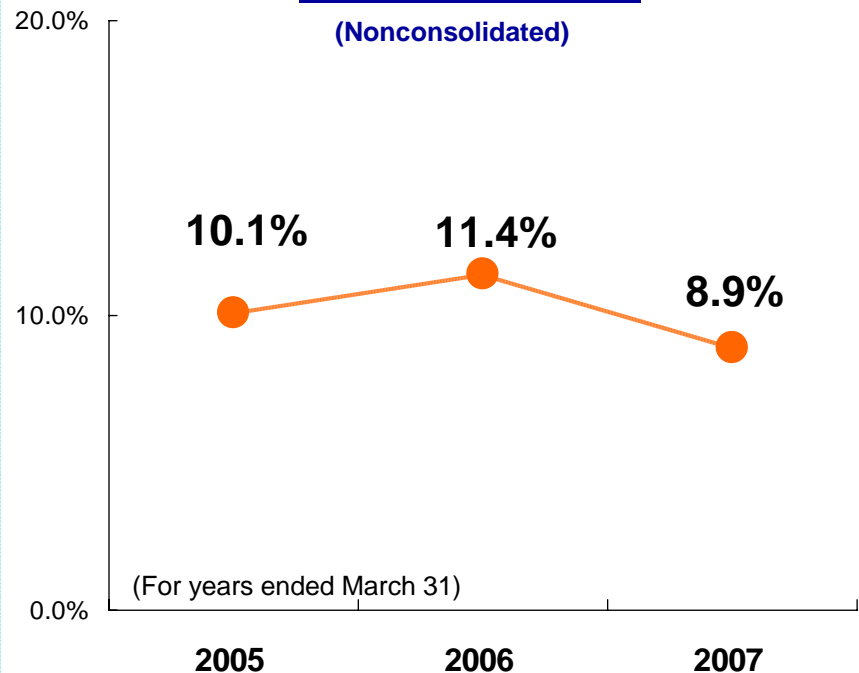
No. of Employees and Female Ratio

(Nonconsolidated)



Turnover Ratio

(Nonconsolidated)



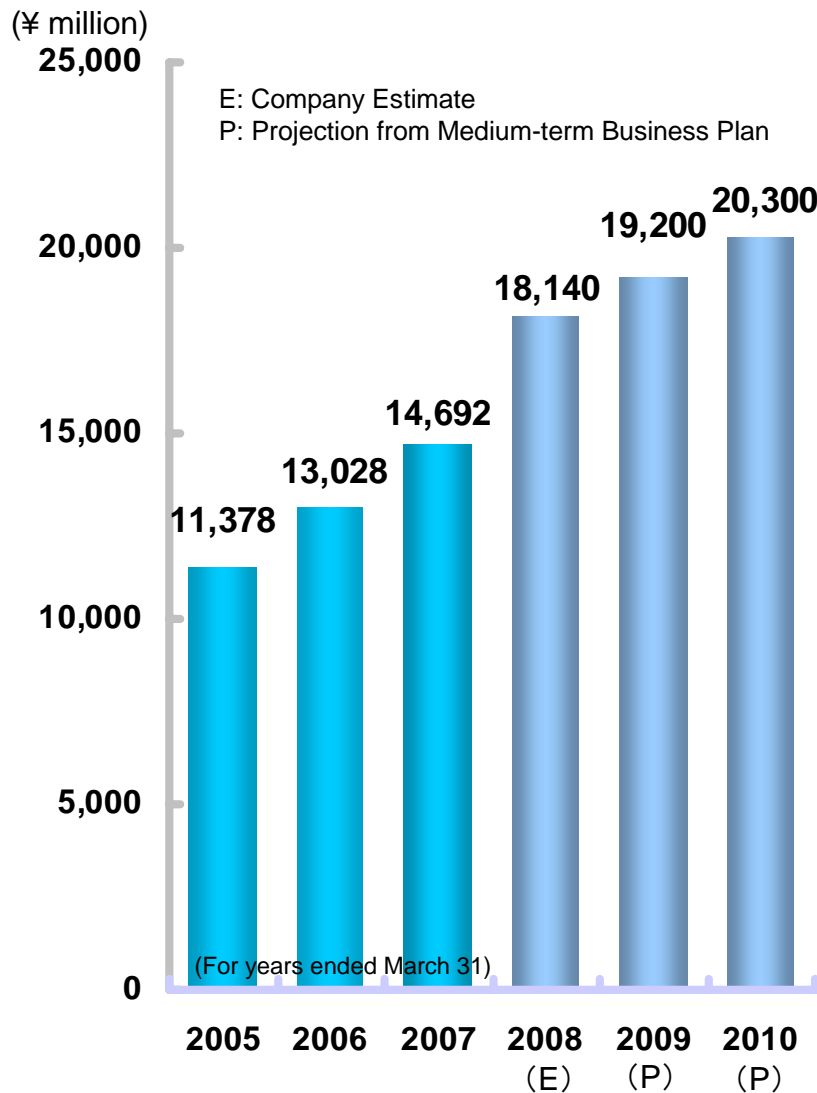
Breakthrough ¥20B!

Consolidated Performance Target

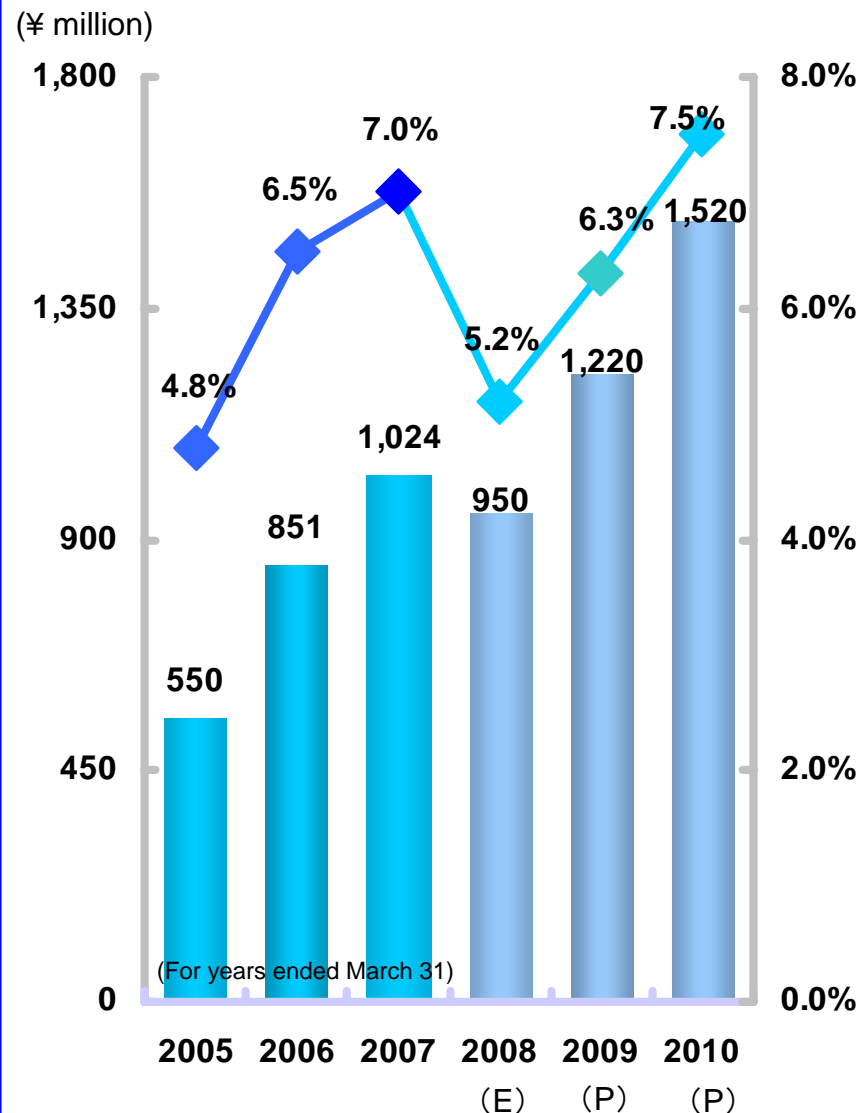


Breakthrough ¥20Bi

◆ Total Revenue



◆ Operating Profit & Profit Margin

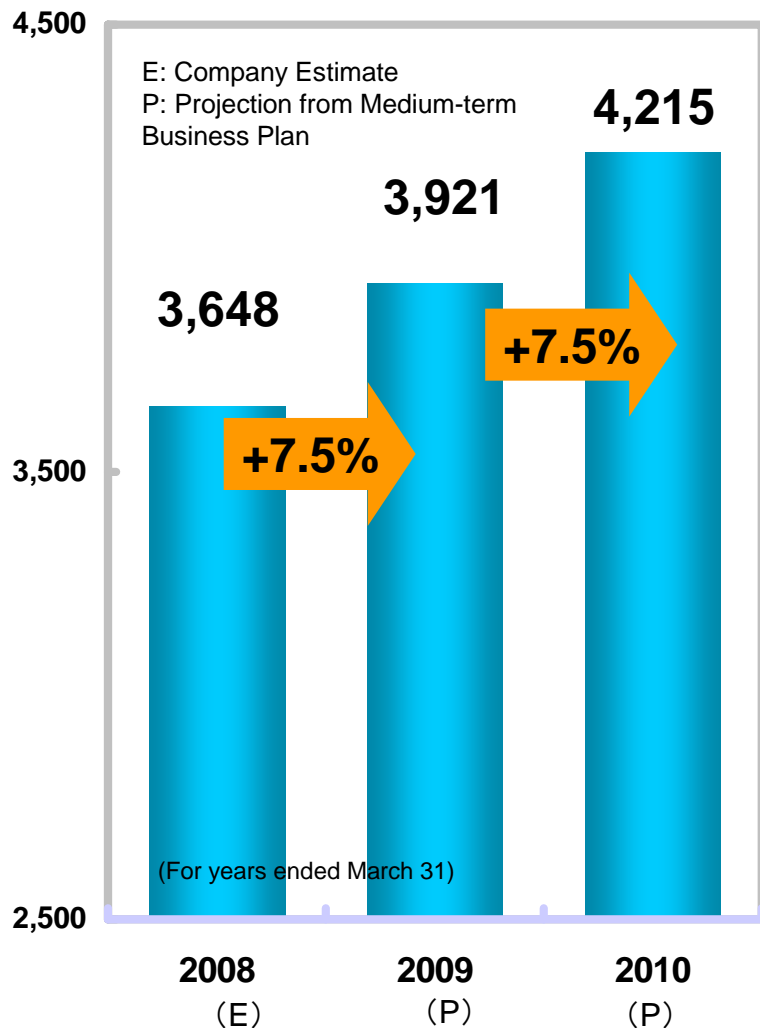


NCS Performance Target

Breakthrough ¥20B!

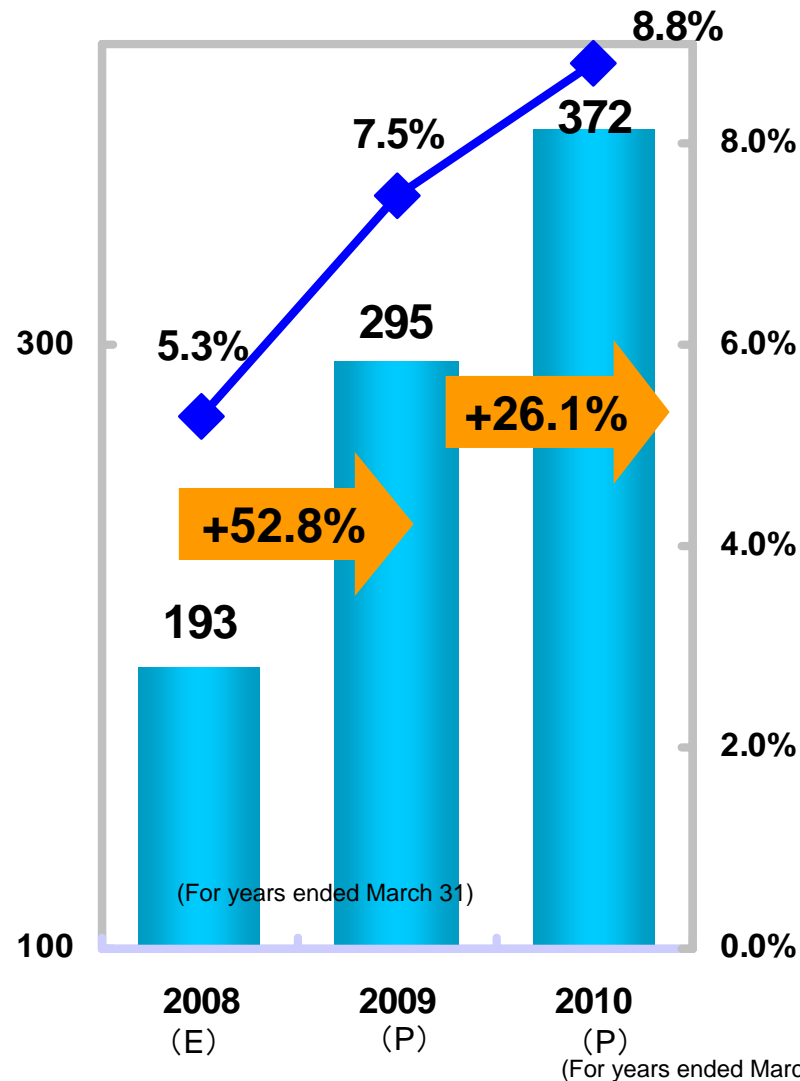
◆ Total Revenue

(¥ million)



◆ Operating Profit & Profit Margin

(¥ million)



(For years ended March 31)

(For years ended March 31)

Disclaimer



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